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KADER HOLDINGS COMPANY LIMITED

開達集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 180)

DESPATCH OF RIGHTS ISSUE DOCUMENTS

The Board is pleased to announce that the Rights Issue Documents have been despatched to the Qualifying Shareholders on 7 January 2014. The Company will proceed with the Rights Issue in accordance with the expected timetable as set out in the Prospectus.

Reference is made to the announcement of Kader Holdings Company Limited (the “**Company**”) dated 12 December 2013 in relation to the Rights Issue. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus of the Company dated 7 January 2014 (the “**Prospectus**”).

The Board is pleased to announce that the Rights Issue Documents have been despatched to the Qualifying Shareholders on 7 January 2014. The Company will proceed with the Rights Issue in accordance with the expected timetable as set out in the Prospectus.

The Rights Issue is conditional, among other things, upon the Underwriting Agreement not being terminated by the Sole Underwriter in accordance with the terms of the Underwriting Agreement. Details of the circumstances under which the Sole Underwriter may terminate the Underwriting Agreement are set out in the Prospectus. Accordingly, the Rights Issue may or may not proceed. Shareholders and potential investors of the Company should therefore exercise extreme caution when dealing in the Shares and the Rights Shares in nil-paid form, and if they are in any doubt about their positions, they should consult their own professional advisers.

Dealings in the Rights Shares in nil-paid form are expected to take place from Thursday, 9 January 2014 to Thursday, 16 January 2014 (both days inclusive). If prior to 6:00 p.m. on Wednesday, 22 January 2014 (or such later time and/or date as the Company and the Sole Underwriter may determine in writing), the Sole Underwriter terminates the Underwriting Agreement (see the paragraph headed “Termination of the Underwriting Agreement” in the Prospectus) or if any of the conditions precedent to the Rights Issue (see the paragraph headed “Conditions of the Rights Issue” in the Prospectus) cannot be fulfilled or is not waived, the Rights Issue will not proceed.

By Order of the Board
Kader Holdings Company Limited
Kenneth Ting Woo-shou
Chairman

Hong Kong, 7 January 2014

As at the date of this announcement, the executive directors of the Company are Mr. Kenneth Ting Woo-shou, SBS, JP (Chairman and Managing Director) and Mrs. Nancy Ting Wang Wan-sun; the non-executive directors of the Company are Mr. Ivan Ting Tien-li, Dr. Moses Cheng Mo-chi, GBS, OBE, JP, Mr. Liu Chee-ming and Mr. Bernie Ting Wai-cheung; and the independent non-executive directors of the Company are Mr. Floyd Chan Tsoi-yin, Mr. Andrew Yao Cho-fai, JP, Mr. Desmond Chum Kwan-yue and Mr. Ronald Montalto.