

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy): <u>31/10/2012</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Kader Holdings Company Limited |  |
|----------------|--------------------------------|--|
| Date Submitted | 01/11/2012                     |  |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                   |                        |                                  |   |
|--------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>00180</u> Descri | ption : Kader l        | Holdings                         |   |
|                                      | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month  | 1,000,000,000          | HK\$0.10                         | HK\$100,000,000                                 |
| Increase/(decrease)                  |                        |                                  |   |
| Balance at close of the month        | 1,000,000,000          | HK\$0.10                         | HK\$100,000,000                                 |
| (2) Stock code : Descri              | ption :                |                                  |   |
|                                      | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month  |                        |                                  |   |
| Increase/(decrease)                  |                        |                                  |   |
| Balance at close of the month        |                        |                                  |   |

# 2. Preference Shares

| Stock code :Description :          |                          |                                  |   |  |  |
|------------------------------------|--------------------------|----------------------------------|---|--|--|
|                                    | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| Balance at close of preceding mont | th                       |                                  |   |  |  |
| Increase/(decrease)                |                          |                                  |   |  |  |
| Balance at close of the month      |                          |                                  |   |  |  |

#### 3. Other Classes of Shares

| Stock code : Description :          |                                |                                  |   |  |  |
|-------------------------------------|--------------------------------|----------------------------------|---|--|--|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| Balance at close of preceding month |                                |                                  |   |  |  |
| Increase/(decrease)                 |                                |                                  |   |  |  |
| Balance at close of the month       |                                |                                  |   |  |  |

 Total authorised share capital at the end of the month (State currency) :
 HK\$100,000,000

## II. Movements in Issued Share Capital

|  | No. of ordin | ary shares | No of preference | No. of other classes |  |  |
|--|--------------|------------|------------------|----------------------|--|--|
|  | (1)          | (2)        | shares           | of shares            |  |  |
| Balance at close of preceding month      | 665,411,594  |            |                  |                      |  |  |
| Increase/ (decrease)<br>during the month | -            |            |                  |                      |  |  |
| Balance at close of the month            | 665,411,594  |            |                  |                      |  |  |

III. Details of Movements in Issued Share Capital

| Share Options (under   | Share Option | Schemes of the    | Issuer)      |              |                      |                          |
|------------------------|--------------|-------------------|--------------|--------------|----------------------|--------------------------|
| Particulars of share   |              |                   |              |              | No. of new shares of | No. of new shares of     |
| option scheme          |              |                   |              |              | issuer issued during | issuer which may be      |
| including EGM          |              |                   |              |              | the month pursuant   | issued pursuant thereto  |
| approval date          |              | Movement duri     | ng the month |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and -     |              |                   |              |              |                      |                          |
| class of shares        | <b>G</b> 1   | <b>F</b> · 1      | G 11 1       | <b>.</b> .   |                      |                          |
| issuable               | Granted      | Exercised         | Cancelled    | Lapsed       |                      |                          |
| 1.                     |              |                   |              |              |                      |                          |
|                        |              |                   |              |              |                      |                          |
|                        |              |                   |              |              |                      |                          |
|                        |              |                   |              |              |                      |                          |
| ( / / )                |              |                   |              |              |                      |                          |
| shares                 |              |                   |              |              |                      |                          |
| (Note 1)               |              |                   |              |              |                      |                          |
|                        |              |                   |              |              |                      |                          |
| 2.                     |              |                   |              |              |                      |                          |
|                        |              |                   |              |              |                      |                          |
|                        |              |                   |              |              |                      |                          |
| ·                      |              |                   |              |              |                      |                          |
|                        |              |                   |              |              |                      |                          |
|                        |              |                   |              |              |                      |                          |
| shares                 |              |                   |              |              |                      |                          |
| (Note 1)               |              |                   |              |              |                      |                          |
|                        |              |                   |              |              |                      |                          |
| 3.                     |              |                   |              |              |                      |                          |
|                        |              |                   |              |              |                      |                          |
|                        |              |                   |              |              |                      |                          |
|                        |              |                   |              |              |                      |                          |
| ( / / )                |              |                   |              |              |                      |                          |
| shares                 |              |                   |              |              |                      |                          |
| (Note 1)               |              |                   |              |              |                      |                          |
| (1000 1)               |              | Тс                | tal A (Ordin | ary charee)  |                      |                          |
|                        |              | IC                | (Droforo     | nco sharos)  |                      |                          |
|                        |              |                   | (Fielele     | The shares)  |                      |                          |
|                        |              |                   |              | Other class) |                      |                          |
| Total funds raised dur |              | n from exercise o | f            |              |                      |                          |
| options (State currenc | :y)          |                   |              |              |                      |                          |
|                        |              |                   |              |              |                      |                          |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|----------------------------------|--|--|--|
| <u>1.</u>  |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                |   |                                  |  |  |  |
| 2.   |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. | ( / / )   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price   |   |                                  |  |  |  |
| 4.   | ( / / )   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                |   |                                  |  |  |  |
| (dd/ mm/ yyyy)   | ( / / )<br>Total  | (Prefere                         | nary shares)<br>ence shares)<br>Other class) |  |  |

| Convertibles (i.e. Convertible i   | nto Shorea of the l | aguar which are to                       |                                  | For Main Board and GEM listed issuers |  |  |
|--|---------------------|--|----------------------------------|---------------------------------------|--|--|
| Convertibles (i.e. Convertible i   |                     | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1.   |                     |  |                                  |                                       |  |  |
|  |                     |  |                                  |                                       |  |  |
|  |                     |  |                                  |                                       |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date |                     | ·  |                                  |                                       |  |  |
| (if applicable)  |                     |  |                                  |                                       |  |  |
| (dd/mm/yyyy))<br>2.  | ( / / )             |  |                                  |                                       |  |  |
| 2.   |                     |  |                                  |                                       |  |  |
|  |                     |  |                                  |                                       |  |  |
|  |                     |  |                                  |                                       |  |  |
| Stock code (if listed)<br>Class of shares  |                     |  |                                  |                                       |  |  |
| issuable (Note 1)  |                     |  |                                  |                                       |  |  |
| Subscription price   |                     |  |                                  |                                       |  |  |
| EGM approval date (if applicable)  |                     |  |                                  |                                       |  |  |
| (dd/mm/yyyy)   | ( / / )             |  |                                  |                                       |  |  |
| 3.   |                     |  |                                  |                                       |  |  |
|  |                     |  |                                  |                                       |  |  |
|  |                     |  |                                  |                                       |  |  |
| Stock code (if listed)   |                     |  |                                  |                                       |  |  |
| Class of shares  |                     |  |                                  |                                       |  |  |
| issuable ( <i>Note 1</i> )   |                     |  |                                  |                                       |  |  |
| Subscription price   |                     |  |                                  |                                       |  |  |
| (if applicable)  |                     |  |                                  |                                       |  |  |
|  | ( / / )             |  |                                  |                                       |  |  |
| 4.   |                     |  |                                  |                                       |  |  |
|  |                     |  |                                  |                                       |  |  |
|  |                     |  |                                  |                                       |  |  |
| Stock code (if listed)   |                     |  |                                  |                                       |  |  |
| Class of shares issuable ( <i>Note 1</i> )   |                     |  |                                  |                                       |  |  |
| Subscription price   |                     |  |                                  |                                       |  |  |
| EGM approval date  |                     |  |                                  |                                       |  |  |
| (if applicable)<br>(dd/mm/yyyy)  | ( / / )             |  |                                  |                                       |  |  |
| <pre></pre>  |                     |  | Fotal C. (Ordin                  | nary shares)                          |  | -  |
|  |                     |  | (Prefere                         | ence shares)<br>Other class)          |  | -  |
|  |                     |  | (                                |                                       |  | -  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|   | No. of new shares of issuer issued during the month pursuant | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto  | as at close of the month   |
| 1   |  |  |
|   |  |  |
| shares (Note 1)   |  |  |
| 2.  |  |  |
|   |  |  |
|   |  |  |
| shares (Note 1)   |  |  |
| 3   |  |  |
|   |  |  |
|   |  |  |
| shares (Note 1)   |  |  |
| Total D. (Ordinary shares)  |  |  |
| (Preference shares)   |  |  |
| (Other class)   |  |  |

|    | Type of Issue | ssued Share Capital          |  |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|------------------------------|--|-------|---|--|---|
|    |               |                              | Class of shares issuable                   |       |   |  |   |
|    |               |                              | (Note 1)                                   |       |   |  |   |
| 1. | Rights issue  | At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                              |  |       |   |  |   |
|    |               |                              | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 2. | Open offer    | At price : State             | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                              |  |       |   |  |   |
|    |               |                              | Class of shares issuable ( <i>Note 1</i> ) |       |   |  |   |
| 3. | Placing       | At price : State             | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                              |  |       |   |  |   |
|    |               |                              | Class of shares issuable (Note 1)          |       |   |  |   |
| 4. | Bonus issue   |                              | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                              | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|    |               |                              |  |       |   |  |   |

|    | Type of Issue                |                            | E   | For 1 | <u>Main</u> | Boar | d and GEM lis<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|----|------------------------------|----------------------------|---|-------|-------------|------|---|----------------------|
|    |                              |                            |   |       |             |      |   |                      |
|    |                              |                            | Class of shares issuable (Note 1)             |       |             |      |   |                      |
| 5. | Scrip dividend At pric       | ce : State<br>currency ——— | Issue and allotment<br>date : (dd/mm/yyyy)    | (     | / /         | )    |   |                      |
|    |                              |                            | EGM approval date:<br>(dd/mm/yyyy)            | (     | / /         | )    |   |                      |
|    |                              |                            |   |       |             |      |   |                      |
|    |                              |                            | Class of shares repurchased ( <i>Note 1</i> ) |       |             |      |   |                      |
| 6. | Repurchase of shares         |                            | Cancellation date :<br>(dd/mm/yyyy)           | (     | / /         | )    |   |                      |
|    |                              |                            | EGM approval date:<br>(dd/mm/yyyy)            | (     | / /         | )    |   |                      |
|    |                              |                            |   |       |             |      |   |                      |
|    |                              |                            | Class of shares redeemed ( <i>Note 1</i> )    |       |             |      |   |                      |
| 7. | Redemption of shares         |                            | Redemption date :<br>(dd/mm/yyyy)             | (     | / /         | )    |   |                      |
|    |                              |                            | EGM approval date:<br>(dd/mm/yyyy)            | (     | / /         | )    |   |                      |
|    |                              |                            |   |       |             |      |   |                      |
|    |                              |                            | Class of shares issuable (Note 1)             |       |             |      |   |                      |
| 8. | Consideration issue At price | ce : State<br>currency ——— | Issue and allotment<br>date : (dd/mm/yyyy)    | (     | / /         | )    |   |                      |
|    |                              |                            | EGM approval date:<br>(dd/mm/yyyy)            | (     | / /         | )    |   |                      |
|    |                              |                            |   |       |             |      |   |                      |
|    |                              |                            |   |       |             |      |   |                      |

| For Main Board and GEM listed issuers |                           |                  |  |                 |  |   |
|---------------------------------------|---------------------------|------------------|--|-----------------|--|---|
|                                       | Type of Issue             |                  |  |                 | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|                                       |                           |                  | Class of shares issuable (Note 1)          |                 |  |   |
| 9.                                    | Capital reorganisation    |                  | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )         |  |   |
|                                       |                           |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )         |  |   |
|                                       |                           |                  |  |                 |  |   |
|                                       |                           |                  | Class of shares issuable (Note 1)          |                 |  |   |
| 10.                                   | Other<br>(Please specify) | At price : State | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )         |  |   |
|                                       |                           |                  | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )         |  |   |
|                                       |                           |                  | Total E. (0                                | Ordinary share  | s)   |   |
|                                       |                           |                  |  | reference share | s)   |   |
|                                       |                           |                  |  | (Other class    | s)   | -   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | -   |
|--|-----|-----|
|  | (2) | -   |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

Submitted by: Lao Wai Keung

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.