

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :28/02/2018

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Kader Holdings Company Limited |
|----------------|--------------------------------|
| Date Submitted | 05/03/2018 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | | |
|------------------------|------------|----------|---------------------|---------|----------------------------------|---|
| (1) Stock code : 0 | 00180 | Descrip | tion : | Kader H | loldings | |
| | | | No. of ord share | | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pr | receding m | onth | 1,000,000 | ,000 | HK\$0.10 | HK\$100,000,000 |
| Increase/(decrease) | | | | | | |
| Balance at close of th | e month | | 1,000,000 |),000 | HK\$0.10 | HK\$100,000,000 |
| (2) Stock code : | | _Descrip | tion : | | | |
| | | | No. of ord share | | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pr | receding m | onth | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of th | e month | | | | | |

2. Preference Shares

| Stock code :Desc | cription : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code :Description : | | | | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|--|--|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

Total authorised share capital at the end of the month (State
currency) :HK\$100,000,000

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes | | |
|--|-------------|-------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 950,587,991 | | | | | |
| Increase/ (decrease) during the month | | | | | | |
| Balance at close of the month | 950,587,991 | | | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|-------------------------|--------------|-----------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | | | | |
| class of shares | | . | | . . | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | <u>.</u> | | | | | |
| (1000 1) | | | | | | |
| 3. | | | | | | |
| | | | | | | |
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| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | Те | otal A. (Ordin | ary shares) | | |
| | | | | | | |
| | | | (0 | Other class) | | |
| Total funds raised dur | | from exercise o | f | | | |
| options (State currence | cy) | | | | | |
| | | | | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised Nominal valu during the at close of the month month | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|--|
| 1. | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. | (/ /) | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | | | |
| 4. | (/ /) | | |
| Class of shares issuable (<i>Note 1</i>) | | | |
| | | (Preference shares) (Other class) | _ |

| Q | | | | For Main Board and GEM listed issuers | | | |
|--|---------|--|----------------------------------|--|--|--|--|
| Convertibles (i.e. Convertible in | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| 1. | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date | | · | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | | |
| 2. | | | | | | | |
| | | | | | | | |
| Starlando (if listad) | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | | |
| J | | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | | |
| 4. | | | | | | | |
| | _ | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | | |
| (dd inii yyyy) | | | (Prefere | nary shares) ence shares) Other class) | | | |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1 | | |
| | - | |
| |] | |
| shares (Note 1) |] | |
| 2. | | |
| <i>2.</i> | - | |
| |] | |
| | | |
| shares (Note 1) | | |
| 3. | | |
| |] | |
| | | |
| $\frac{(//)}{(N_{1})}$ | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | - | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

| shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as a | Ot | her Movements in | ssued Share Capital | | | | No. of new | No. of new |
|--|----|------------------|---------------------|---|-------|---|---|--|
| 1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) (///) 1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) (///) 2. Open offer At price: State currency Class of shares issuable (///) | | Type of Issue | | | | | shares of issuer issued during the month pursuant | shares of issuer which may be issued pursuant thereto as at close of the |
| 1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ /) 2. Open offer At price: State currency Class of shares issuable (////) | | | | ~ | | | | |
| 1. Kights issue At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ 2. Open offer At price : State Issue and allotment $(//)$ 2. Open offer At price : State Issue and allotment $(//)$ 3. Placing At price : State Class of shares issuable | | | | | | | | |
| (dd/mm/yyyy) $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(dd/mm/yyyy)$ $(f = 1)$ $(f =$ | 1. | Rights issue | | | (/ / |) | | |
| 2. Open offer At price : State currency Issue and allotment date : $(d/mm/yyy)$ $(///)$ EGM approval date: $(d/mm/yyy)$ EGM approval date: $(///)$ | | | | | (/ / |) | | |
| 2. Open offer At price : State currency Issue and allotment date : $(d/mm/yyy)$ $(///)$ EGM approval date: $(d/mm/yyy)$ EGM approval date: $(///)$ | | | | | | | | |
| 2. Open onel At price : currency date : (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) | | | | | | | | |
| Image: State (dd/mm/yyyy) Image: Class of shares issuable (model) 3. Placing At price : State currency Issue and allotment (// /) Issue and allotment (// /) EGM approval date: (//) Image: Class of shares issuable (//) 4. Bonus issue Class of shares issuable (// /) Image: Class of shares issuable (//) Issue and allotment (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) Image: Class of shares issuable (//) | 2. | Open offer | | | (/ / |) | | |
| 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) Bonus issue $(/ /)$ EGM approval date: (/ /) 4. Bonus issue Class of shares issuable | | | | | (/ / |) | | |
| 3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) Bonus issue $(/ /)$ EGM approval date: (/ /) 4. Bonus issue Class of shares issuable | | | | | | | | |
| 3. Placing At price : currency Issue and moment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (// /) 4. Bonus issue Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (//) EGM approval date : (//) Issue and allotment (//) EGM approval date : (//) EGM approval date: (//) | | | | | | | | |
| Class of shares issuable Class of shares issuable (Note 1) Issue and allotment (d/mm/yyyy) EGM approval date: | 3. | Placing | At price : State | | (/ / |) | | |
| 4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | (/ / |) | | |
| 4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | | | · · · · · · · · · · · · · · · · · · · |
| 4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (//) | | | | | | | | |
| Doin uppioval date. | 4. | Bonus issue | | | (/ / |) | | |
| | | | | | (/ / |) | | |
| | | | | | | | | |

| | T (1 | <u>F</u> | For I | Main | n Boai | d and GEM liss No. of new shares of issuer issued during the month pursuant thereto | ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--|---|-------|------|--------|--|--|
| | Type of Issue | | | | | | monun |
| 5. | Scrip dividend At price : State currency — | Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | |) | | |
| 6. | Repurchase of shares | Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | |) | | |
| 7. | Redemption of shares | Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: | | |) | | |
| 8. | Consideration issue At price : State currency — | (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) | (| / / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |

| | | | For | <u>Main Boar</u> | d and GEM lis | |
|-----|---------------------------|------------------|---------------------|--|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 9. | Capital reorganisation | | date : (dd/mm/yyyy) | / /) | | |
| 10. | Other (Please specify) | At price : State | date : (dd/mm/yyyy) | / /) | | |
| | | | (Prefe | linary share erence share (Other class | s) | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | - |
|--|-----|-----|
| | (2) | - |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | - | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

Submitted by: Lao Wai Keung

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.